

18 May 2018

**Robeco Capital Growth Funds Shareholder Notice**

Dear Investor,

Please find attached the Shareholder Notice from Robeco Capital Growth Funds regarding the following changes:

- I. Amendment of the investment policy of the Sub-fund Robeco Chinese Equities (the "Sub-fund")
- II. Change of website address of the Management Company
- III. Miscellaneous and housekeeping updates and corresponding updates to the Product Key Facts Statements in Hong Kong

**What this means**

Item (I) will become effective on 4 June 2018. With your existing units of the Sub-fund, you may choose to:

1. continue to hold the units (no action required); or
2. switch into other funds distributed by Fidelity, free of charge until 5:00pm (Hong Kong time) on 1 June 2018.

For more information about the fund(s), related offering documents and other announcements, you can visit [www.fidelity.com.hk](http://www.fidelity.com.hk).

Thank you for your continued support of Fidelity. Should you have any enquiries, please contact the Fidelity Investor Hotline<sup>^</sup> on +852 2629 2629.

Yours faithfully,



Syn Yee Ooi  
Head of Personal Investing, Hong Kong  
FIL Investment Management (Hong Kong) Limited

<sup>^</sup> International Toll-free Number +800 2323 1122, available to calls from Australia, Canada, Japan, South Korea, Malaysia, New Zealand, the Philippines, Singapore, Taiwan, Thailand and USA. Service may not be available for certain mobile carriers. The "+" sign represents the International Access Prefix. China Toll-free Number: 4001 200632. The Fidelity Investor Hotline is available from 9am to 6pm, Monday to Friday (except Hong Kong public holidays).

## Robeco Capital Growth Funds 股東通告

親愛的投資者：

本公司接獲 Robeco Capital Growth Funds 發出有關以下基金變動的股東通告。

- I. 修訂子基金荷寶中國股票（「子基金」）的投資政策
- II. 變更管理公司的網址
- III. 雜項及內務管理更新，以及香港產品資料概要的相應更新

### 這意味著甚麼

項目 (I) 將由 2018 年 6 月 4 日起生效。對於您目前持有的子基金股份，您可選擇：

1. 繼續持有（毋須採取任何行動）；或
2. 於 2018 年 6 月 1 日下午 5 時（香港時間）之前免費轉換至任何其他經富達分銷的基金。

歡迎您瀏覽富達網站 [www.fidelity.com.hk](http://www.fidelity.com.hk) 查閱更多基金資料、銷售及有關文件與其他通告。

感謝您對富達一直的支持。如有任何查詢，請致電富達投資熱線<sup>^</sup> +852 2629 2629。



富達基金（香港）有限公司  
個人投資業務總監  
黃心怡 謹啟

二零一八年五月十八日

<sup>^</sup> 國際免費服務熱線為+800 2323 1122, 適用於以下地區：澳洲、加拿大、日本、南韓、馬來西亞、新西蘭、菲律賓、新加坡、台灣、泰國及美國。此服務可能不適用於部份流動電話服務供應商。號碼前的「+」符號代表國際直撥號碼。中國免費服務熱線為 4001 200632。富達投資熱線的服務時間為逢星期一至星期五上午 9 時至下午 6 時（香港公眾假期除外）。

「富達」、Fidelity、Fidelity International、Fidelity International 標誌及 F 標誌均為 FIL Limited 的商標。

**Robeco Capital Growth Funds**  
*Société d'Investissement à Capital Variable*  
Registered office: 11/13 Boulevard de la Foire, L-1528 Luxembourg  
R.C.S. Luxembourg B 58 959  
(the "Company")

## **NOTICE TO SHAREHOLDERS**

**THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. IF IN DOUBT, PLEASE SEEK INDEPENDENT PROFESSIONAL ADVICE. THE MANAGEMENT COMPANY AND THE DIRECTORS OF THE COMPANY ACCEPT RESPONSIBILITY FOR THE ACCURACY OF THE CONTENTS OF THIS NOTICE AS AT THE DATE OF ITS PUBLICATION AND CONFIRM, HAVING MADE ALL REASONABLE ENQUIRIES, THAT TO THE BEST OF THEIR KNOWLEDGE AND BELIEF THERE ARE NO OTHER FACTS THE OMISSION OF WHICH WOULD MAKE ANY STATEMENT MISLEADING. CAPITALISED TERMS IN THIS DOCUMENT HAVE THE SAME MEANING AS IN THE HONG KONG PROSPECTUS (THE "PROSPECTUS") OF THE COMPANY, UNLESS OTHERWISE SPECIFIED.**

By registered mail

Luxembourg, 4 May 2018

Dear Investor,

As a shareholder and investor in the Company, please be informed of certain changes which will be effective as of 4 June 2018, unless otherwise provided under the relevant sections of this letter.

**1. Amendment of the investment policy of the Sub-fund RobecoSAM Sustainable Agribusiness Equities (to be renamed RobecoSAM Sustainable Food Equities)**

The Sub-fund currently takes exposure of at least two thirds of its total assets to equities of companies all over the world which operate within the agricultural industry or profit from developments within the agricultural industry. With effect from 4 June 2018, the Sub-fund will take exposure to equities of companies all over the world which operate or benefit from developments within the whole food value chain.

Shareholders of the Sub-fund are reminded that they have the option to redeem their shares free of charge, in accordance with the terms and conditions laid down in the Prospectus until 3 June 2018 15h00 Luxembourg time.

**2. Amendment of the investment policy of the Sub-fund Robeco Chinese Equities**

The Sub-fund may currently invest up to 10% of its net assets in China A-shares (via RQFII and/or QFII and/or Stock Connect programmes) and China B-shares issued by companies in the PRC and listed on PRC stock exchanges. With effect from 4 June 2018, the above limit will be increased and as a result, the Sub-Fund may invest less than 30% of its net assets in China A-shares (via RQFII and/or QFII and/or Stock Connect programmes) and China B-shares issued by companies in the PRC and listed on PRC stock exchanges. At least one month's prior notice will be given to investors if the Sub-fund intends to invest more than the prescribed limit.

Shareholders of the Sub-fund are reminded that they have the option to redeem their shares free of charge, in accordance with the terms and conditions laid down in the Prospectus until 3 June 2018 15h00 Luxembourg time.

The Directors of the Company are of the view that the amendments to the investment policies of RobecoSAM Sustainable Agribusiness Equities (to be renamed RobecoSAM Sustainable Food Equities) and Robeco Chinese Equities set out in sections 1 and 2 of this notice (i) do not amount to a material change to each of the Sub-funds, (ii) will not result in material change or increase in the overall risk profile of each of the Sub-funds and (iii) do not materially prejudice the rights or interests of investors of the Sub-funds.

**3. Change of name of a Sub-fund**

With immediate effect, the name of the following Sub-fund is changed as follows:

<i>Old Name</i>	<i>New Name</i>
RobecoSAM Sustainable Agribusiness Equities	RobecoSAM Sustainable Food Equities

#### **4. Change of website address of the Management Company**

With effect from 13 July 2017, the website address of the Management Company has been changed from "[www.robeco.hk](http://www.robeco.hk)" to "[www.robeco.com/hk](http://www.robeco.com/hk)"<sup>1</sup>. The investors may access the new website address for the Net Asset Value of each Sub-fund.

#### **5. Miscellaneous and housekeeping (including formatting) updates and corresponding updates to the relevant Sub-fund(s)' Product Key Facts Statements in Hong Kong in relation to the above**

The key miscellaneous updates to the Prospectus (and Product Key Fact Statements in respect of the relevant Sub-fund(s) of the Company, as necessary) comprise:

- a. Enhancement of disclosure relating to benchmark and benchmark regulation. For the avoidance of doubt, there is no actual change to the benchmarks;
- b. Clarification to disclosure under section headed "2.6 Calculation of the Net Asset Value" to reflect that the Company may, in case of (relative) very large net cash flows, adjust the Net Asset Value per Share prior to publication to reflect more accurately the fair value of the Sub-fund's investments. For the avoidance of doubt, the updates reflect existing practice;
- c. Updates to taxation disclosure;
- d. Updates to disclosure relating to personal data;
- e. Enhancement of disclosure relating to the RQFII license of the Management Company (i.e. Robeco Luxembourg S.A.);
- f. Enhancement of risk disclosure;
- g. Enhancement of disclosure relating to the complaints management policy and Management Company's complaints resolution procedure; and
- h. Related consistency, formatting, typographical and clarificatory tidy-ups.

**The amended texts which will be included in the revised Prospectus, will be available at the registered office of the Company, the office of the Hong Kong Representative and at [www.robeco.com/hk](http://www.robeco.com/hk)<sup>1</sup>.**

If you require any further details (or require a copy of the updated Prospectus and/or the Product Key Facts Statements in respect of any Sub-fund(s) of the Company, once available), please visit the website at [www.robeco.com/hk](http://www.robeco.com/hk)<sup>1</sup> or contact your usual (Robeco) sales person or the registered office of the Company or Shareholder Services of RBC Investor Services Trust Hong Kong Limited (the Company's Hong Kong Representative), by email at [shareholderservices\\_robeco@rbc.com](mailto:shareholderservices_robeco@rbc.com) or by letter at the following address: 51st Floor, Central Plaza, 18 Harbour Road, Wanchai, Hong Kong during normal business hours.

Yours faithfully,  
Robeco Capital Growth Funds

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<sup>1</sup> Please note that the website mentioned above has not been reviewed by the SFC and may contain information of funds which are not authorized by the SFC.

**Robeco Capital Growth Funds**

可變資本投資公司

註冊辦事處：11/13 Boulevard de la Foire, L-1528 Luxembourg

R.C.S. Luxembourg B 58 959

(「本公司」)

**股東通告**

此乃重要文件，務請即時細閱。如有任何疑問，請徵詢獨立的專業意見。管理公司及本公司董事會對本通告於刊發日期所載資料的準確性承擔責任，並在作出一切合理的查詢後確認，盡其所知及所信，本通告並無遺漏任何其他資料，以致作出任何誤導的陳述。除非另有指明，否則本文件的界定詞語與本公司的香港基金說明書（「基金說明書」）中所載者具相同涵義。

掛號郵件

盧森堡，2018年5月4日

敬愛的投資者：

作為本公司的股東及投資者，謹請知悉將於2018年6月4日（除非本函件相關部份另有指明）生效的若干更新。

**1. 修訂子基金RobecoSAM可持續農業股票的投資政策 (將更名為RobecoSAM可持續食品行業股票)**

該子基金現時將其總資產最少三分之二投資於世界各地營運農業或自農業發展而獲利的公司的股票。由2018年6月4日起，該子基金將投資於世界各地營運或受益於整個食物價值鏈發展的公司的股票。

謹提醒該子基金的股東可於盧森堡時間2018年6月3日1500時前，根據基金說明書所載條款及條件選擇免費贖回其股份。

**2. 修訂子基金荷寶中國股票的投資政策**

該子基金現時可將其淨資產最多10%直接投資於由中國公司發行並在中國證券交易所上市的中國A股（透過人民幣合格境外機構投資者計劃（下稱「RQFII」）及/或合格境外機構投資者計劃（下稱「QFII」）及/或滬深港通計劃）及中國B股。由2018年6月4日起，上述上限將提高，致使該子基金可將其淨資產的少於30%，投資於由中國公司發行並在中國證券交易所上市的中國A股（透過RQFII及/或QFII及/或滬深港通計劃）及中國B股。如該子基金有意投資多於所定的上限，將給予投資者至少一個月的事先通知。

謹提醒該子基金的股東可於盧森堡時間2018年6月3日1500時前，根據基金說明書所載條款及條件選擇免費贖回其股份。

[本公司的董事認為，於本通告第1項及第2項所載有關RobecoSAM可持續農業股票(將更名為RobecoSAM可持續食品行業股票)及荷寶中國股票的投資政策的修訂，(i)不會對各子基金構成重大改變；(ii)將不會引致各子基金的整體風險概況出現重大改變或上升，以及(iii)不會重大損害該等子基金的投資者的權利或利益。]

### 3. 變更一隻子基金的名稱

由即日起，以下子基金的名稱將作出以下變更：

舊名稱	新名稱
RobecoSAM 可持續農業股票	RobecoSAM 可持續食品行業股票

### 4. 變更管理公司的網址

由2017年7月13日起，管理公司的網址已由“[www.robeco.hk](http://www.robeco.hk)”更改為“[www.robeco.com/hk](http://www.robeco.com/hk)”<sup>1</sup>。投資者可進入新網址查閱各子基金的資產淨值。

### 5. 雜項及內務管理（包括格式）更新，以及與上文有關相關子基金的香港產品資料概要的相應更新

基金說明書（及在必要情況下本公司任何相關子基金的产品資料概要）的主要雜項更新包括：

- a. 加強有關基準及基準規則的披露。為免生疑問，基準並無實際變更；
- b. 澄清於「2.6 計算資產淨值」標題下章節的披露，以反映本公司在出現(相對上)非常大額淨現金流的情況下，可能於作出公布前調整每股資產淨值，從而更準確地反映子基金的投資的公平價值。為免生疑問，有關更新反映現有實務操作；
- c. 更新稅務披露；
- d. 更新有關個人資料的披露；
- e. 加強有關管理公司 RQFII 資格的披露(即 Robeco Luxembourg S.A.)；
- f. 加強風險披露；
- g. 加強有關投訴管理政策及管理公司的投訴解決程序的披露；以及
- h. 相關的一致性、格式、排版及澄清整理。

經修訂基金說明書（載有已修改文本）將可於本公司的註冊辦事處及香港代表的辦事處索取，並可於

<sup>1</sup> 請注意上述網站未經香港證監會審閱，且可能載有未經香港證監會認可的基金的資料。

[www.robeco.com/hk](http://www.robeco.com/hk)<sup>1</sup> 瀏覽。

閣下如欲取得任何其他詳情（或擬索取最新經修訂的基金說明書及 / 或本公司任何子基金的產品資料概要的副本），請瀏覽網站 [www.robeco.com/hk](http://www.robeco.com/hk)<sup>1</sup> 或與閣下的專屬（荷寶）銷售人員或本公司註冊辦事處聯絡，或於正常辦公時間聯絡加皇信託香港有限公司（本公司的香港代表）的股東服務部；電郵：[shareholderservices\\_robeco@rbc.com](mailto:shareholderservices_robeco@rbc.com)，或致函下列地址：香港灣仔港灣道 18 號中環廣場 51 樓。

Robeco Capital Growth Funds

謹啟